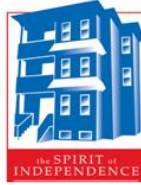


# 24<sup>th</sup> National Home and Community Based Services Conference

The Westin Boston Waterfront Hotel Boston, Massachusetts



## Agenda at a Glance

*(Subject to updates, date of last modification: 9/18/08)*

Saturday, September 27, 2008	
8:30 a.m. – 6:00 p.m.	State Unit on Aging Membership Meeting – Commonwealth Ballroom B-C Convened by the National Association of State Units on Aging <i>(NASUA Member Event by Invitation with Separate Registration)</i>
12:00 noon – 5:00 p.m.	Home and Community Based Services Conference Registration – Commonwealth Foyer
7:00 p.m. – 9:00 p.m.	State Unit on Aging Directors Reception and Dinner Convened by the National Association of State Units on Aging <i>(NASUA Member Event by Invitation with Separate Registration)</i>
Sunday, September 28, 2008	
8:00 a.m. – 7:00 p.m.	Home and Community Based Services Conference Registration – Commonwealth Foyer
10:00 a.m. – 11:30 a.m.	State Unit On Aging Membership Meeting – Otis <i>(NASUA Member Event by Invitation with Separate Registration)</i>
12:00 noon – 1:30 p.m.	Opening Plenary – Harbor Ballroom <i>Innovations in Massachusetts Home and Community Based Services</i> Patricia A. Polansky, President, National Association of State Units on Aging Board of Directors Martha A. Roherty, Executive Director, National Association of State Units on Aging Michael E. Festa, Secretary, Massachusetts Executive Office of Elder Affairs Dr. JudyAnn Bigby, Secretary, Massachusetts Executive Office of Health and Human Services Paul Lanzikos, Executive Director, North Shore Elder Services
1:45 p.m. – 3:15 p.m.	Workshops <ul style="list-style-type: none"> <li>• Creativity in Waiver Design: How Managed Care and Home and Community Based Services Work Together to Create a New Model of Community Care – Commonwealth A-B</li> <li>• One Vision, One Call: Coordinating Human Services Transportation Systems Using Technology – Commonwealth C</li> <li>• Successfully Finding, Choosing and Keeping Your Personal Assistants – Grand Ballroom D</li> <li>• Improving Medication Access and Use – Grand Ballroom E</li> <li>• Mapping Your Future – Grand Ballroom C</li> <li>• From Prevention to Prosecution: A Public Partnership Model of Elder Protective Services -- Adams</li> </ul>
3:30 p.m. – 5:00 p.m.	Workshops <ul style="list-style-type: none"> <li>• <i>CMS Workshop Series: Medicaid Basics: What Every Program Administrator Needs to Know About Medicaid and the General Medicaid Rules that Apply to Home and Community Based Services</i> – Commonwealth A-B</li> <li>• Preparing Aging Services for the Lesbian, Gay, Bisexual and Transgender "Age Wave" – Commonwealth C</li> <li>• Of, By and For the People: Consumers Evaluating Home and Community Based Services Programs – Grand Ballroom C</li> <li>• Quality Care Connections: A Collaborative Partnership Model That Works – Grand Ballroom D</li> <li>• Transforming Quality for Long Term Care: States on Systems Transformation</li> </ul>

	Grant Quality Initiatives – Grand Ballroom E
5:30 p.m. – 7:00 p.m.	Opening Reception – Harbor Ballroom
6:30 p.m. – 9:00 p.m.	NASUA Board of Directors Dinner – Executive Board Room ( <i>NASUA Board of Directors Event by Invitation</i> )

## Monday, September 29, 2008

7:00 a.m. – 5:00 p.m.	Home and Community Based Services Conference Registration – Commonwealth Foyer
7:30 a.m. – 8:00 a.m.	Continental Breakfast – Grand Ballroom Foyer
8:00 a.m. – 9:30 a.m.	Plenary – Grand Ballroom A-B  <i>Advancing Technology for Older Adults and Persons with Disabilities</i> Joseph F. Coughlin, Director, AgeLab, Massachusetts Institute of Technology  <i>A Foundation for Progress: A Retrospective of Federal Initiatives in Home and Community Based Services</i> Josefina G. Carbonell, Assistant Secretary for Aging, U.S. Administration on Aging, U.S. Department of Health and Human Services Tevi D.Troy, Deputy Secretary, U.S Department of Health and Human Services
9:45 a.m. – 11:15 a.m.	Workshops <ul style="list-style-type: none"> <li>• Aging and Disability Resource Centers: A Keystone to Broader Long Term Care Balancing Efforts – Alcott</li> <li>• Developmental Disabilities Waiver Managers' Open Forum – Commonwealth A-B</li> <li>• Consumer Direction and the Aging Network: An Update and Introduction of a New Technical Assistance Resource – Commonwealth C</li> <li>• Increasing Opportunities for Elders Self Direction – Grand Ballroom C</li> <li>• Home and Community Based Services: Partnering with Primary Care Providers in Low Income and Underserved Communities – Grand Ballroom D</li> <li>• Preventing Falls and Promoting Health Through Community Collaboration: The Evidence is In – Grand Ballroom E</li> <li>• How to Work with Nursing Facilities to Downsize and Reconfigure their Assets to Meet Changing Market Realities and Reinvest the Medicaid Savings -- Hancock</li> <li>• Managing Risk While Supporting Consumer Decision Making in Options Counseling – Otis</li> <li>• Adult Foster Care for Older Adults: Policy Trends and Models -- Stone</li> <li>• Where Isn't PACE in Pennsylvania? -- Webster</li> </ul>
11:30 a.m. – 1:30 p.m.	Plenary with Lunch – Grand Ballroom  <i>Strengthening the Medicaid Home and Community Based Services Option</i> Senator John Kerry, Massachusetts  <i>A Town Hall Meeting: Balancing Long Term Services and Supports</i> Moderator: Susan Reinhard, Senior Vice President, AARP Public Policy Institute Panelists: Dennis Streets, Director, North Carolina Division of Aging and Adult Services Ann Kohler, Director of the National Association of State Medicaid Directors Kathy Greenlee, Secretary of the Kansas Department of Aging
1:30 p.m. – 2:15 p.m.	Exhibit Hall Opening with Dessert
1:30 p.m. – 4:30 p.m.	Intensive <i>Pre-registration with Fee</i> <ul style="list-style-type: none"> <li>• Direct Service Workforce: Needs, Challenges, and Intervention Strategies -- Adams</li> </ul>

2:30 p.m. – 4:00 p.m.	<p>Workshops</p> <ul style="list-style-type: none"> <li>• Primary Care House Calls: Serving the Frail Elderly in the Medical Home Model - Alcott</li> <li>• Livable Communities: What Does it Mean and How Do We Start the Process? – Grand Ballroom E</li> <li>• Trends in Lifespan Communities: NORCs and Village Movement – Commonwealth A-B</li> <li>• <i>CMS Workshop Series: Managed Long Term Care, Part 1: Present and Future Legal Authorities</i> – Commonwealth C</li> <li>• Voices of Experience: Tools for Overcoming Resistance to Consumer Direction – Grand Ballroom C</li> <li>• Preparing for the Elder Wave: Projecting Long Term Care Needs and Resources – Grand Ballroom D</li> <li>• Changing Times, Changing Attitudes: Maine’s Effort to Shrink the Role of Guardianship in an Era of Self Direction – Hancock</li> <li>• HIV Positive and Over 50: We Are All At Risk – Otis</li> <li>• The Freedom Trail: Independence through Community Housing Alternatives – Stone</li> <li>• A Methodology for Projecting a State’s Long Term Care Costs -- Webster</li> </ul>
4:30 p.m. – 6:00 p.m.	Reception – Galleria Hall

## Tuesday, September 30, 2008

7:00 a.m. – 5:30 p.m.	Home and Community Based Services Conference Registration – Commonwealth Foyer
7:30 a.m. – 8:30 a.m.	Continental Breakfast – Grand Ballroom Foyer
8:30 a.m. – 10:00 a.m.	<p>Plenary – Grand Ballroom A-B</p> <p><i>Changing Administrations: Implications for Serving Diverse Populations</i></p> <p>Moderator:</p> <p>A. Bernice Hutchinson, Senior Policy Associate, National Association of State Units on Aging</p> <p>Panelists:</p> <p>Nancy Thaler, Executive Director, National Association of State Directors of Developmental Disabilities Services (NASDDDS)</p> <p>Ann Kohler, Director, National Association of State Medicaid Directors (NASMD)</p> <p>Daniel Schoeps, Director, Long Term Care Purchasing, U.S. Veterans Health Administration</p>
10:15 a.m.-11:45 a.m.	<p>Workshops</p> <ul style="list-style-type: none"> <li>• The State Employment Leadership Network (SELN): Partnerships Among State Systems to Improve Employment Outcomes – Alcott</li> <li>• <i>CMS Workshop Series: Home and Community Based Services: Waiver Basics, State Plan Option, Quality and State Experience</i> – Commonwealth A-B</li> <li>• Nursing Home Diversion Modernization Initiative: Modernizing the Aging Network’s Role in Long Term Care – Commonwealth C</li> <li>• More than Words: Fostering Understanding and Collaboration Between Culturally and Functionally Different Communities – Grand Ballroom C</li> <li>• Maryland’s Experience Building Systems to Facilitate Community Integration and Empower Program Participants – Grand Ballroom D</li> <li>• From Program Focused to Person Centered: Changing the Culture of a Human Services Agency – Grand Ballroom E</li> <li>• Making Emergency Preparedness Accessible to All – Hancock</li> <li>• Restructuring Quality Management: Lessons Learned from Pennsylvania – Otis</li> <li>• Targeted Case Management in Home and Community Based Services Programs – Webster</li> <li>• The Role of the Long Term Care Ombudsman in a Modernizing Long Term Care System – Stone</li> </ul>
12:00 p.m. – 12:45 p.m.	Buffet Lunch – Grand Ballroom A-B
12:45 p.m. – 2:15 p.m.	<p>Poster Sessions and Exhibits with Dessert</p> <ul style="list-style-type: none"> <li>• Live and Learn: An Innovative Early Stage Program</li> <li>• Enacting Support Brokerage in the Twelve Cash and Counseling Expansion</li> </ul>

	<p>States</p> <ul style="list-style-type: none"> <li>• What Impact Does Ability to Purchase Goods and Services Have on Participants in Cash and Counseling Programs?</li> <li>• West Virginia’s Self Directed Supports and Services Program</li> <li>• Consumer Direction and Home Care: Paid Family Caregiving from a Consumer Perspective</li> <li>• Living with Low Vision or Hope When Hope Fails</li> <li>• The Public Authority: A Tool for Implementing Consumer Directed Care</li> <li>• Preliminary Findings from Guam’s Person Centered Planning Project</li> <li>• Participation in Senior Center Activities: A Prospectus on Targeting Patrons by SES and Related Factors</li> <li>• Reducing Loneliness in Community Long Term Care</li> <li>• SeniorPalooza: The Ideal Opportunity for Promoting Aging in Place and Elder Care Services</li> <li>• Elder Mediation: A Valuable Resource for Resolving Disputes Involving Elders and their Families</li> <li>• Caregiving and Employment: Can You Do Both</li> <li>• Employment Supportive Personal Assistant Services in Medicaid Programs</li> <li>• Gaining an Understanding About Residents Residing in Independent Living Facilities</li> <li>• The Road Not Taken: Medicaid Assisted Living in Public Housing</li> <li>• The Impact of State Attributes on Personal Assistance Service Use</li> <li>• HCBS.org: The Clearinghouse for Home and Community Based Services</li> <li>• Promoting Economic Security: A Framework for Increasing Access to Home and Community Based Long Term Care Services</li> <li>• Reorganization on Services and Systems</li> <li>• Savings from Rebalancing: Reality or Myth</li> <li>• Tailoring Sensor Technology to Memory Impaired Residents in Independent Living Facilities</li> <li>• No Wrong Door for Finding Community Supports</li> <li>• Using Websites for Consumer Directed Services: The Georgia TPA Web Portal</li> <li>• Medicaid Long Term Care Home and Community Based Services: Trends in Programs and Policies, 1999 – 2005</li> <li>• JEVS Support for Independence Consumer Directed Training Series</li> </ul>
1:00 p.m. – 5:00 p.m.	<p>Nursing Home Diversion Grantee Meeting – Douglas Room  Convened by the U.S. Administration on Aging (<i>AoA Grantee Event by Invitation</i>)</p>
1:30 p.m. — 5:30 p.m.	<p>Mobile Learning Laboratory – Hotel Main Lobby  <i>This is a site visit that requires pre-registration and an additional fee. Spaces are still available.</i></p> <ul style="list-style-type: none"> <li>• AgeLab, Massachusetts Institute of Technology</li> <li>• Adaptive Environment, Institute for Human Centered Design</li> </ul>
2:00 p.m. – 5:00 p.m.	<p>Intensives  <i>Pre-registration with Fee</i></p> <ul style="list-style-type: none"> <li>• Becoming a Person Centered System -- Adams</li> <li>• Developing a Quality and Performance Measurement Strategy for HCBS Programs – Faneuil</li> </ul>
2:15 p.m. – 3:45 p.m.	<p>Workshops</p> <ul style="list-style-type: none"> <li>• Transportation: An Essential Support for Community Living – Alcott</li> <li>• <i>CMS Workshop Series</i> – Managed Long Term Care, Part 2: Challenges to Operationalizing a Managed Long Term Care Program – Commonwealth A-B</li> <li>• The Elder Justice Act and its Relationship to Home and Community Based Services – Commonwealth C</li> <li>• Consumer Needs Assessment: Tools to Assist in Self Assessment and Quality Provider Selection – Grand Ballroom E</li> <li>• Connection Technology Getting Everyone Connected is Key to Successful Direction Waiver Programs – Hancock</li> <li>• Bridging the Gap for Older Adults: State and National Initiatives for Care Coordination – Otis</li> <li>• When a Case Manager Wears More than One Hat: Practical Tools for Identifying and Addressing a Conflict of Interest – Stone</li> <li>• State Funded Home and Community Based Services Programs for Older People: Findings and Trends – Webster</li> </ul>

	<ul style="list-style-type: none"> <li>• Project 2020: Can Home and Community Based Services Be Expanded Without Busting the Budget?– Grand Ballroom C</li> <li>• <i>CMS Workshop Series: Children’s Program for All Inclusive Care (CHIPACC): Using Medicaid Authorities to Serve Children with Life Threatening Illnesses – Grand Ballroom D</i></li> </ul>
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4:00 p.m. – 5:30 p.m.	<p>Workshops</p> <ul style="list-style-type: none"> <li>• Public Private Partnerships Can Serve as Models to Help Seniors Live Independently – Alcott</li> <li>• CMS Workshop Series: CMS Open Microphone Session – Commonwealth A-B</li> <li>• New Directions: State by State Results from Annual Aging Network Assessment – Commonwealth C</li> <li>• Cash and Counseling: Moving Beyond the Demonstration and Replication – Grand Ballroom C</li> <li>• Community Transportation and Medical Transportation: Lifelines for Aging in Place – Grand Ballroom D</li> <li>• Assuring Quality in the Money Follows the Person Program: Notable Practices and Lessons Learned from State Experience – Grand Ballroom E</li> <li>• Launching Children’s Waiver Programs: Two States Approaches to Serving Children with Autism and Other Disabilities – Otis</li> <li>• Collaborating to Create Workforce Solutions – Stone</li> <li>• Development of Evidence Based and Recovery Oriented Service Initiatives by the Real Choice Mental Health Systems Transformation Grantees – Webster</li> </ul>
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**Wednesday, October 1, 2008**

7:00 – 9:30 a.m.	Home and Community Based Services Conference Registration
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8:30 – 10:00 a.m.	<p>Workshops</p> <ul style="list-style-type: none"> <li>• Implementing and Refining Individual Resource Allocation Methodologies – Alcott</li> <li>• Money Follows the Person Demonstration Initiatives: Early Implementation Experiences – Commonwealth A-B</li> <li>• State Data Based Quality Management Strategies – Commonwealth C</li> <li>• Improving Home and Community Based Services Waiver Resource Allocation: Cross State Examination of Efforts to Develop Reimbursement Levels and Individual Budgets Using the Supports Intensity Scale – Grand Ballroom C</li> <li>• Interventions for People with Autism Spectrum Disorders – Grand Ballroom E</li> <li>• Advancing Understanding of the Aging Network’s Role in States Home and Community Based Services Systems – Hancock</li> <li>• Collecting and Using Data for Home and Community Based Services QI -- Otis</li> <li>• Preventing Disability: The Texas Demonstration to Maintain Independence and Employment – Stone</li> <li>• Success In Indiana: The Results of Effective Public and Private Collaboration – Webster</li> <li>• Transforming Home and Community Based Services: The Massachusetts and New Jersey Models – Grand Ballroom D</li> </ul>
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10:15 – 11:45 a.m.	<p>Workshops</p> <ul style="list-style-type: none"> <li>• Transition of Many to One: The Implementation of the Statewide Vendor Fiscal Intermediary Service Organization in Pennsylvania – Alcott</li> <li>• CMS Workshop Series: CMS Innovations and Policy Advancements: 27 Year Evolution in Home and Community Based Services – Commonwealth A-B</li> <li>• Navigating the Quality Improvement Ship in Blue Waters – Grand Ballroom C</li> <li>• New York State’s Long Term Care Councils: A Vehicle for Community Change – Grand Ballroom D</li> <li>• Coordinating Community Long Term Care Services for Medically Complex Children: A MassHealth Model – Grand Ballroom E</li> <li>• Community Service Grants: Venture Capital for Transforming Minnesota’s Long Term Care System – Hancock</li> <li>• Addressing Direct Service Workforce Challenges in Partnership – Otis</li> <li>• From Quality Management to Quality Improvement: Use of Evidence Based Programs in HCBS Waivers – Stone</li> <li>• Administration on Aging Nursing Home Diversion Modernization and Veterans Directed Home and Community Based Service Grants – Webster</li> <li>• Issues in the Development of Home and Community Based Services Programs</li> </ul>
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	for Persons with Mental Illness – Commonwealth C
12:00 noon – 2:00 p.m.	<p>Closing Plenary with Lunch – Grand Ballroom</p> <p><i>Highlights of Federal Initiatives in Home and Community Based Services and Implications for the Future</i></p> <p>Josefina G. Carbonell, Assistant Secretary for Aging, U.S. Administration on Aging  Herb B. Kuhn, Deputy Administrator, Centers for Medicare &amp; Medicaid Services</p> <p><i>Project 2020: Fulfilling the Promise of Home and Community Based Services and Supports</i></p> <p>Patricia A. Polansky, President, National Association of State Units on Aging Board of Directors  Charlie Sisson, Immediate Past President, n4a Board of Directors  Sandy Markwood, CEO, National Association of Area Agencies on Aging  Martha A. Roherty, Executive Director, National Association of State Units on Aging</p>
2:00 p.m.	<p>National Aging and Disability Resource Center Conference Begins – Grand Ballroom C-E</p> <p>Convened by the U.S. Administration on Aging  <i>(AoA Sponsored Event, Separate Registration)</i></p>